



Saw Mill Capital Announces a New Team Member

Briarcliff Manor, New York, September 15, 2009 – Saw Mill Capital is pleased to announce that Jay R. Henry has joined its investment team as an Associate. In this role, Jay will assist in evaluating and executing new investment opportunities and supporting strategic initiatives at Saw Mill Capital's portfolio companies.

"Jay's experience in middle-market transactions will allow him to quickly add value, as our team pursues new opportunities and new approaches in this rapidly changing M&A environment," said Howard Unger, Managing Partner at Saw Mill Capital. "Jay's track record of success makes us confident he will be a valuable addition to our team," Mr. Unger added.

Prior to joining Saw Mill Capital, Jay was an analyst at Edgeview Partners, an investment banking firm focused on providing sell-side M&A advisory services for middle-market companies. Jay has a B.S.B.A. degree with a double major in Finance and Accounting from West Virginia University, where he was also a two-time Academic All-American and a captain of the varsity football team.



Saw Mill Capital LLC is a private equity firm that acquires manufacturing and service companies with enterprise values of \$25 to \$200 million. Saw Mill makes platform investments in companies with at least \$5 million of pro forma EBITDA, and will consider smaller transactions as add-ons for portfolio companies. Saw Mill's disciplined process and active involvement allow it to help companies reach their full potential by working collaboratively with management teams and outside executives to create effective business strategies, implement best practices and provide global market expertise. To learn more about Saw Mill Capital, please visit www.sawmillcapital.com.