Saw Mill CAPITAL

Grounded in Partnership. Propelled by Experience.

Saw Mill Capital is a lower middle-market private equity group in the suburbs of New York. We are growth-focused partners with a long-term mindset to build enduring value and preserve legacy in the businesses in which we invest.

$435m CURRENT FUND SIZE

13 CURRENT PORTFOLIO COMPANIES

15 INVESTMENT PROFESSIONALS

28+ YEAR HISTORY

INVESTMENT CRITERIA

Location

- US & Canada based

Target Size

- $3–25m EBITDA platforms
- $15–100m Equity Investment
- No minimum for add-ons

Transaction Types

- Buyouts
- Corporate Carve-Outs

INDUSTRIES

Industrial Services

- Facility Services
- Environmental Services
- Construction and Engineering Services
- Energy, Infrastructure, and Utility Services
- Equipment Services and Rental
- Testing, Inspection, Compliance, and Certification
- Automation and Integration Services
- Transportation and Logistics
- Surveying & Land Services

Professional Services

- Marketing Services
- Specialty Consulting
- Education, Training & Certification
- Business Process Outsourcing

Consumer Services

- Residential Homeowner
- Automotive Service
- Senior Living Services
- Insurance-Claim Related
- Small Business & Prosumer

Engineered Products

- Niche Manufacturing
- Specialty Distribution
- Building Products
- Paper & Packaging
- Industrial Technology
- Energy Technology
- Aftermarket Automotive
- Healthcare Products
- Interior Furnishings
- Plastics

HOW WE OPERATE

- Partner with entrepreneurial management teams
- Operationally minded investors who support management without day-to-day involvement
- One dedicated deal team from diligence through exit — no handoffs
- In-house Research Team completes market analysis pre-LOI for speed, conviction, and certainty to close
- Build tailored boards of directors with industry-relevant executives to guide growth

INVESTMENT TEAM CONTACTS

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CURRENT INVESTMENTS SEEKING ADD-ONS			Add-Ons	Current Add-On Interests
ARCXIS	2019	Engineering, inspection, surveying and energy services for residential construction	11	• Surveying & Land Services • Testing & Inspection • Construction & Engineering
cas	2017	Designer, distributor, and integrator of automation solutions	2	• Automation & Integration • Industrial Technology • Specialty Distribution
CLIMATE PROS	2017	Refrigeration and HVAC maintenance, repair, and installation services	14	• Facility Services • Construction & Engineering
FMG FIDELITY MEMORIAL GROUP	2025	Funeral home and cemetery services provider	2	• Funeral Homes • Cemeteries
IRP INDUSTRIAL REFRIGERATION PROS	2021	Construction, repair, and maintenance of industrial refrigeration systems	6	• Industrial Facility Services • Food Processing Services • Industrial Engineering & Architecture
Let'sPave	2019	Outsourced commercial parking lot maintenance and repair		• Self-perform paving • Asset-lite exterior facility maintenance
NEMO TILE + STONE	2021	Distributor of tile and stone for residential and commercial construction	4	• Building Products • Specialty Distribution
Pro Max Fence Systems	2024	Installation and repair services for commercial fencing	3	• Commercial Fencing • Access Control
RAFTRX ROOFING + EXTERIORS	2023	Residential roofing repair and maintenance services	7	• Re-roofing services • Insurance-Claim Related
Rasa FLOORS	2021	Flooring installation for multi-family residential market	4	• Multifamily Services • Senior Living Flooring • Rental Housing Flooring
Southern Aluminum	2023	Manufacturer of linenless tables and hospitality furniture	1	• Hospitality Furniture
T3 expo	2025	Trade show and corporate event general service contractor		• Creative & agency services • Trade show mgmt. services
VERSATRIM The Leading Molding Brand in North America	2021	Manufacturer of floor molding and trim for residential use	1	• Flooring accessory manufacturing & distribution • Building products profile wrapping